

# CREDIT UNION

UNITED LOYAL PRINCIPLES SERVICE PEOPLE STRENGTH LOCALLY INVESTED MEMBER OWNED YOU BELONG CO-OP ASSURANCE COOPERATIVE BANKING

COLLECTIVE COMMUNITY FOCUSE TOGETHER SHARED VALUES LOCAL OUR MISSION EXTRAORDINARY CHARITABLE LIKE-MINDED TRUST

CONFIDENCE UNIFIED MUTUAL BENEFIT COLLABORATIVE COMMON GOALS

## Summer 2019 Member Connection



Greetings! It's been a while!

As we are all in the middle of enjoying these beautiful summer months, we wanted to take this opportunity to say thank you for trusting us to help you, your families and your businesses with financial solutions that meet your needs and put you on the path to financial success.

We listened to your feedback and will now send out our member newsletter, *Member Connection*, on a quarterly basis. This newsletter is designed to keep you informed on important things happening here at People's Credit Union, as well as other information to keep you connected with your credit union community.

Like you will see in this issue, we will introduce new employees, spotlight others that have been around for a while, update you on product and service enhancements, exclusive member benefits, and community events and credit union achievements.

We hope you enjoy this issue and wish you a wonderful summer!



# We are honored to be named a **PBN Best Places to Work Winner** for the *seventh* consecutive year!





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People's Credit Union Announces Appointment of Cormac McCarthy, Executive Vice President and Chief Lending Officer

People's Credit Union announce the appointment of Cormac McCarthy to the position of Executive Vice President and Chief Lending Officer. In this position, Cormac will be leading the charge as People's continues to develop their commercial lending offerings that will support the growth and success of its members' businesses.

McCarthy is an accomplished professional with extensive knowledge and business lending experience. Prior to joining People's Credit Union, he was employed as Vice President and Chief Lending Officer at RTN Federal Credit Union in Waltham, Massachusetts. Prior to RTN Federal Credit Union, he served as Vice President, Commercial Lending at East Cambridge Savings Bank in Cambridge, Massachusetts.

McCarthy attended University College Cork, Ireland, where he majored in Psychology and Geography and received his Bachelor of Arts. Active in the community, he is currently or has been a volunteer coach for soccer, baseball, softball and basketball in Lexington, MA, and previously served as a Wakefield Rotarian and Board member of the Cambridge Multicultural Arts Center.

"Cormac has decades of business lending experience and his innovative, client focused approach to helping businesses succeed makes him a great addition to People's Credit Union. He is an advanced and accomplished leader with a wealth of diverse experience," said Ellen Ford, President & Chief Executive Officer. "We are thrilled that he has joined our executive team."



People's Credit Union Marketing Manager, Courtney Hunter, Receives Credit Union Difference Maker Award from Cooperative Credit Union Association

People's Credit Union Marketing Manager, Courtney Hunter, was recently recognized with the Credit Union Difference Maker Award by the Cooperative Credit Union Association. The Credit Union Difference Maker Award recognizes individuals for their contributions at work as well as in the community.

Hunter has been continuously engaged with the local community as well as providing the Credit Union membership with banking solutions for financial success. She is a past recipient of the East Bay Community Action Program's Vision Award and currently serves on the Board of Directors of the Jamestown Arts Center, the Advisory Board of North Kingstown High School's Career & Technical Education Academy and the Domestic Violence Resource Center of South County's Advisory Council.

People's Credit Union's President and CEO, Ellen Ford, notes, "Courtney works extremely hard on behalf of our members, our employees, and the community; she believes in the credit union philosophy of "people helping people," and has been a role model not only because of her career success at People's but also due to her consistent efforts to give back to the community."



Once again People's employees took to Cardines Field to volunteer their time collecting tickets at the gates, handing out programs, People's baseball backpacks and selling 50/50 raffle tickets in the stands to benefit the Newport Public Library.

The game night was also the dedicated "FANatic about Reading" program night with the Newport Gulls. This June, the Gulls players went to elementary schools across Aquidneck Island to read and handout book marks to the students. Each bookmark provides space for the student to read four books and put the titles down for free admission to the game, have special recognition on the field, and receive a complementary book from People's during the pre-game ceremony.

Thank you to all of the students who read their books and came out to support the Gulls!!







# **Employee Spotlight**



### Louann Lawrence Board of Directors

Mrs. Lawrence for 27 years has owned and operated Louann Lawrence CPA & Associates, Inc. an Accounting, Tax & Payroll Office serving small business and individuals. To learn more about LL CPA & Associates, visit <u>louannlawrence.com</u>.

She has served on the credit Union supervisory Committee then the board since 1997. She has also served as a board member for the Newport County Chamber of Commerce, The Portsmouth Rotary and she currently serves on the board of IMS, Inc a local manufacturing company. She lives in Portsmouth with her husband and two dogs which can often be found at the office.



#### **Kerry Parent**

### Senior Vice President Human Resources & Talent

Kerry Parent has been in Human Resources for over 20 years recruiting, screening, interviewing and placing workers across many industries all in Human Resource roles.

Kerry lives in Seekonk with her husband and two children Sarah and

Sophia, and their two dogs Bobo and Murphy. She and the family spend time at gymnastic meets, lacrosse games and being in the outdoors at much as possible!



## JOIN US AT PEOPLE'S CREDIT UNION AN EVENING OF LEARNING & ADVICE

HOSTED BY PEOPLE'S CU FINANCIAL SERVICES<sup>TM</sup> PRESENTED BY THE DARSCH-DINAPOLI TEAM AT BARNUM FINANCIAL GROUP

# Medicare Workshop

## Takeaways

 How to decide which Medicare Plan option is right for me

 Difference between a Supplement and Advantage plan

 When am I eligible and how do I enroll without penalty

 How can I cover my deductibles and 20% out-of-pocket expenses

 What is covered under Original Medicare

# Thursday September 26

## 5:30pm

**SPEAKING:** 

**People's Credit Union** 858 West Main Road Middletown, RI 02842 *Light dinner will be served* 

Jessica DiNapoli Financial Services Representative Barnum Financial Group

Reservation Required by Sep 24

Complimentary educational workshop **RSVP:** 

www.BarnumJJ.com/events Sueann.votta@barnumfg.com (401) 243-8872

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# MORE SAVINGS. MORE POSSIBILITIES.



There are more reasons than ever to love being a member of Peoples Credit Union. Your credit union membership is about the trust and care of community, built around where you live, work and play. That's why Peoples Credit Union membership saves you money through exclusive member-only offers through our trusted partners. Through Love My Credit Union Rewards, credit union members have saved over \$2 billion with offers like:

» \$100 cash reward with each new line you activate with Sprint. Plus, existing customers earn \$100 Annual Loyalty Cash Rewards, and 25% off select accessories in Sprint stores.

- » Credit union membership also saves you up to \$15 on TurboTax federal products.
- » Credit union members save on SimpliSafe, the #1 expert pick for home security.

» Protecting your car and home shouldn't cost an arm and a leg. Peoples Credit Union members can save big with an exclusive discount from the TruStage Home & Auto Insurance Program.

» Get Whole Home Protection for Less with SimpliSafe. Credit union members receive a free home security camera plus 2 free months of 24/7 professional monitoring. No hidden fees, no middlemen and absolutely no long term contracts.

Learn all about how your Peoples Credit Union membership gets you all these exclusive savings, and more at Peoples Credit Union or LoveMyCreditUnion.org. Check them out and start enjoying credit union member benefits you never knew you had.



# Sweet treat, tell your friends!

When you do, you'll get a free \$10 gift card and your friend will be entered to win a Cuisinart® Ice Cream Maker. This sweet treat also makes Gelato | Sorbet | Frozen Yogurt

## Referring a friend is easy!

- Print your name and address on this form and give it to a friend to bring in when they open a new checking account – OR – make your referral online at ReferPeoplesCU.com.
- 2. Look for a gift notification email or this validated form to be mailed to you.
- Once your friend's account is open, you'll get a free \$10 gift card and your friend will be entered to win a Cuisinart® Ice Cream Maker.



Cursmant



Minimum opening deposit is \$25. Receive up to \$10 with our Buy Back program for any checks and debit cards from another financial institution given at the time the checks and/or debit cards are presented. Free gift card may be reported on a 1099-INT or 1099-MISC. This Sweepstakes is held in Rhode Island and is open only to legal Rhode Island, Massachusetts and Connecticut residents who are eighteen (18) years of age or older as of date of entry. Only one (1) entry per participant is permitted. Must open checking account with a minimum deposit of \$25.00 at one of the participating branches or online by visiting peoplescu.com during the Sweepstakes Period. Employees, Board members, and Officers of Sponsor and any members of their immediate family are not eligible to participate in the Sweepstakes. One winner per branch (for a total of six (6) winners) will be selected based on all entries at each branch location via a random drawing. One Costway 4 Pc Rattan Patio Furniture Set awarded at each branch. Costway is not a sponsor of the sweepstakes and is not affiliated with this sweepstakes. The prize may not be substituted, transferred or assigned, except at Sponsor's sole discretion. Official Terms & Conditions available upon request and are available at all branches or online at peoplescu.com. See a Member Service Representative for further details.

## Meet Our Mortgage Loan Officers!

HOMEC

Whether you are buying or refinancing our Mortgage Loan Officers are available to assist you in finding the program that's right for you.



Diane Crosby 401.846.8930 ext. 1311 DCrosby@peoplescu.com NMLS ID#124749



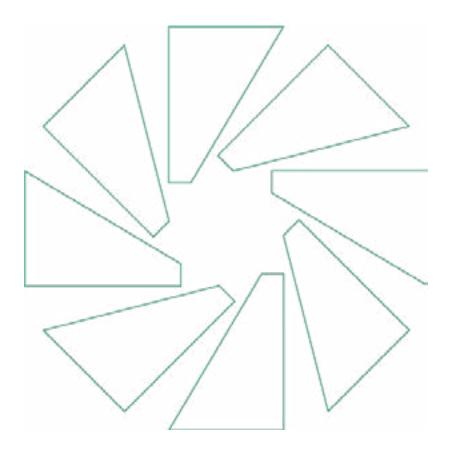
**IBNAE** 

Kari Reardon 401.846.8930 ext. 1326 KReardon@peoplescu.com NMLS ID#715427





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Bristol 50 Gooding Avenue 401.253.6500

North Kingstown 7490 Post Road 401.885.9660 Middletown 858 West Main Road 401.846.8930

Portsmouth 2537 East Main Road 401.683.3166 Newport 43 Memorial Boulevard 401.846.1965

Wakefield 150 Old Tower Hill Road 401.789.5551

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