



Home Equity Loan Checklist

List of supporting documents you may need.*

- Copy of W-2 Form for prior two years
- Copy of most recent pay stub dated within 30 days of the application
- For self-employed: Copy of prior two years personal and business tax returns including all schedules
- Copy of current mortgage statement(s)
- For rental income: Copy of prior two years personal tax returns, includes all schedules.
- Copy of Pension and/or Social Security Award Letter (if applicable)
- Copy of current Real Estate Tax Bill
- Copy of Homeowner's Insurance Declaration Page and Flood Insurance if applicable
- Copy of most recent two month of asset statements for 1st Position Fixed Equity (Actual Statements)
- Copy of Trust if property is held in Trust

For more information on the eSign process, visit:

<http://help.elliemae.com/videos/eSigning/index.html>

*Additional documents may be requested.